



Markel Tax / Equity Business extension application form

Professional Expenses (tax investigations) Insurance business extension application form.
Suitable for business activities not connected with an individual's activities as an Equity member.

Contact name:

Business name:

Telephone no:

Email address:

Address:

Please select your relevant premium band(s) and complete the details below stating which persons/business you would like included within this Insurance.

Premium bands for non-Equity related businesses		Amount payable £ per annum (inclusive of Insurance Premium Tax at 12% and Broker commission)	Broker Commission*
A	Turnover up to £100,000	£77.00	£15.00
B	Turnover £100,001 to £250,000	£95.00	£20.00
C	Turnover £250,001 to £500,000	£127.00	£25.00
D	Turnover above £500,000		£ POA
E	To cover the personal tax return of other directors who are not Equity members an additional fee per director is applicable NB: Equity member's personal return will be covered by the standard Equity policy.	£41.00 per director	£7.50

* Broker is Hencilla Canworth GI Ltd

Name(s) of covered persons/business	Premium band	Premium charge
Total premium enclosed:		£

I enclose my payment method overleaf for £_____ representing the annual charge for the tax investigations insurance. I declare on behalf of the above named that I am not aware of any events which are currently in existence which might bring about a claim.

Name _____

Signed _____

Date _____

Choosing the best payment option for you

We would like to offer you the convenience of paying your tax investigations premium by either, cheque, BACS or debit/credit card.

Payment by cheque

If you wish to pay by cheque, please make it payable to Markel Tax and return it, together with the completed application form to the address below.

Payment by BACS

If you wish to pay by BACS Transfer our bank details are:

Sort code; 20-00-00 account; 73620417

Please quote – 3346/NEW when making the payment.

Email: john.scott@markel.com to confirm your payment has been sent.

Payment by debit/credit card

If you wish to settle your fee by credit/debit card please call us on 0345 223 2727 with your card details.

Email: You can email your completed form to john.scott@markel.com

Post to the following address:

Markel Tax
One Mitchell Court
Castle Mound Way
Rugby CV23 0UY

Markel Tax will issue a receipt, a policy and a Schedule of insurance upon return of the application form and payment of the premium.