



Markel Tax / Equity **Application form**

Professional Expenses (tax investigations) Insurance application form Suitable for Equity members in connection with an individual's activities as an Equity member

This insurance and application form is suitable for Equity members looking to insure themselves or a business that is **in connection with their activities as an Equity member**. If you have any self - employed income from sources not related to your activities as an Equity member or if you trade through a limited company whose business is not connected to your interests as an Equity member (e.g. a property development company or a completely separate trade or profession), then you should **also** complete the business extension application form for which additional premiums are payable.

Contact name:

Business name:

Telephone no:

Email address:

Address:

Please select your relevant premium band(s) and complete the details below stating which persons/business you would like included within this Insurance.

Premium bands		Amount payable £ per annum (inclusive of Insurance Premium Tax at 12% and Broker commission)	Broker Commission*
A	Trading as self-employed under Schedule D (sole trader)	£72.00	£12.50
B	Trading through a limited company (includes director's personal tax return where he/she is an Equity member)	£88.00	£18.75
C	Other Directors who are not Equity Members	£41.00 per director	£7.50

* **Broker is Hencilla Canworth GI Ltd**

Name(s) of covered persons/business	Premium band	Premium charge
Total premium enclosed:		£

I enclose my payment method overleaf for £_____ representing the annual charge for the tax investigations insurance. I declare on behalf of the above named that I am not aware of any events which are currently in existence which might bring about a claim.

Name _____ Signed _____ Date _____

PTO



Choosing the best payment option for you

We would like to offer you the convenience of paying your tax investigations premium by either cheque or debit/credit card.

Payment by cheque

If you wish to pay by cheque, please make it payable to Markel Tax and return it, together with the completed application form to the address below.

Payment by BACS

If you wish to pay by BACS Transfer our bank details are **Sort code; 20-00-00 account; 73620417**
Please quote – 3346/NEW when making the payment. Email; john.scott@markel.com to confirm your payment has been sent.

Payment by debit/credit card

If you wish to settle your fee by credit/debit card please call us on 0345 223 2727 with your card details.

Email: You can email your completed form to john.scott@markel.com

Post to the following address:

Markel Tax
One Mitchell Court
Castle Mound Way
Rugby CV23 0UY

Markel Tax will issue a receipt, a policy and a Schedule of insurance upon return of the application form and payment of the premium.